

By Copper Range, Inc. US Patent No. 7,159,778 / 7,455,224 / 8,025,222

# Ensuring Access Security and Compliance at job-sites







Help Guide

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### Purpose

This document provides information regarding the CRScan site pages and their usage. You will find general information at the beginning of this document, followed by detailed descriptions of how to use each site page.

### **System Requirements**

All that is required to run CRScan is a Web browser that is configured to accept cookies and implements the latest Web standards from the <u>World Wide Web Consortium</u>.

Acceptable browsers include Internet Explorer version 5 or higher and Firefox.

Note that cookies are used only for improving efficiency and are NOT used to track user movements on the Web site or to collect personal information. For more details about users' privacy while using CRScan, please see the Copper Range <u>Privacy Statement</u>.

## **Project Types**

There are currently two types of projects provided by CRScan.

- CRScan Project Workers use the CRScan HID card you created using the *Make Badge* feature within CRScan. The card's unique HID value is contained within an internal magnetic strip and may optionally be displayed as a barcode value on the card. This type of project sees *Audit Reports*.
- MUST Project Workers use their MUST ID card to scan at job sites. The barcode on the card that is read by the system contains the worker's MUST ID value. This type of project sees *Scan Reports*.



### **User Account Employer**

For each project, there is defined one or more Prime Contractors, as well as a list of companies allowed to participate as Site Monitors or Employers.

If your user account's employer is the Prime Contractor, you can access information for workers on the project regardless of Employer.

If your user account's employer is a Site Monitor company, you can only access the information for that employer.

## **User Roles**

There are three levels of user Roles defined to the system. The following bullet points summarize the access granted for each Role.

- Contractor This role is granted to administrators of the highest level and can perform the following functions.
  - Add, edit, and remove workers from their project
  - Make a badge (requires Badge Print Station)
  - Enter manual scans (not available to Site Monitors)
  - Manage Report Groups
  - Run scan or audit reports
- Auditor This role is granted to administrators that need to see scan or audit reports for dates other than current date.
- Vendor The Vendor role is granted to administrators that only need to see the current day's scan information.



### Registering

Contact your supervisor or Copper Range to register your company and assign a contact.

The contact person will receive an email from Copper Range asking them to register, like the following example:

You have been given an account to view the Administrator Web pages for the Copper Range CRScan application. Your login name for the account is 'kheld' and your password is 'changeme'. To go to the Administrator login page, click on the link, <u>https://crscan.copperrange.com:443/CRScan</u>, or cut and paste it into your Web browser's "Address" field.

The first time you log into the CRScan Administrator Web site you will be asked to complete your registration for the account. At that point you have the option of changing your login name, full name, and the e-mail address that are currently associated with your account. You will also be required to select a new password. Once registered, you always have the option of changing your account information by hitting the "Edit Profile" link on the CRScan main page.

If you have any questions or comments about Copper Range or the CRScan application, please direct them to support@copperrange.com.



# **Logging In**

**Click the link in the registration email**, or go to **www.copperrange.com**, to be directed to the Login Page.

On the Login Page, type in the login name and password assigned to you in the registration email.

Users can change their login name and password at any time by editing their Profile.

Should you forget your login name and/or password, there is a link on the Login page you can use for assistance.

		SC	opper Range Inc.
Terms of Use Privacy Statement			
- Tivacy Statement	Login Name		
	Password		Login
		Problems logging in?	



# **Editing Your Profile**

- **Complete the profile page,** choosing a new login name and password. Login names are unique for every CRScan user, and passwords must be at least 6 characters in length.
- Click Update

	Profile	
Full Name: Login Name: Password: Re-type Password: E-mail Address:	Jennifer Baenziger JBaenziger •••••• jbaenziger@copperrange.com	
To help verify your identity should Question: Answer:	d you forget your login name or password, ple What high school did you attend? •	ease select a question and provide an answer.
CRScan – Copper Range	Cancel Update	Terms of Use   Privacy Stmt   Home   Logout



### **Home Page**

#### Left Navigation Links

- Edit Profile Link to the site page that enables you to manage your user account information.
- Scanner Administration Site page that lists scanners for your project and see latest scans. This function may only be performed by the Contractor user role.
- Logout Select this link to log out of CRScan.

#### Footer Links

- Terms of Use This link displays the site terms of use rules.
- Privacy Statement This link displays the site privacy statement.
- Home Select this link to navigate to the CRScan home page.
- Logout Select this link to log out of CRScan.

#### Selecting a Worker Database

The Select Project drop-down list displays one or more projects for which your user account has access.

• Select the project

CSCAN			
Edit Profile			
Scanner Administration			
Logout			
		Worker Databases	
	CRScan Copper Range Inc.		Terms of Use   Privacy Stmt   Home   Logout



## Worker Database

Once you choose the desired project, you can run various reports. If your user account is of the Contractor role, you can also add, edit and remove workers.

• Enter the first letter(s) of the worker's last name or an asterisk (\*) to see all workers in your database.

		Coppe	r Rang	e - 1	ro	y H	Q		
	Search for workers	whose last n	ame begins w	vith ⊺			(Typ) * 1	o star vorkers)	
Add Worker Manual Scan Rep	ort Group Admin. At	dit Reports	Scanned In Now Return	1	Drug Te	st Expira	ation	Salety Test Expirations	Orientation Expirations
		With se	lected: 🛛 🖪	lemave ]	Deny Acce				
	Social Sec. No. Name	Craft	Employer	Card Dr. No. Te	st Safety	orient.	Access Last	Scan Report Group	
	x6411 Test, Jennifer	Boilermaker	Copper Range Inc.	Y	s Yes	Yes	Yes	Job B	
	x0513 Test Mark	Boilermaker	Copper Range Inc.	123358 N	o Yes	Yes	No	Job B	
	x5678 Test. Nopicture	Bricklayer	Copper Range Inc.	N	o Yes	No	Yes	Non-Must	
	x3218 Test234 Test	Millmen	Copper Range Inc.	N	o Yes	No	Yes		
l	x0987 Test3. Test	Carpenter	Copper Range Inc.	409602 Y	s Yes	Yes	Yes		
	x5123 <u>Tooth Blue</u>	🗳 Asbestos Work	er Copper Range Inc.	5454646 N	o Yes	No	Yes		
CRScan Copper R	lange Inc.							Terms of Viel 1 Privacy Stril 1 Home 1 Losput	-



### Add Worker

(\*NOTE: This function may only be performed by the Contractor user role)

#### 1. Take Photo

Camera hardware and software is required to take new worker photos. If you have not already done so, take your worker's picture, using either the Logitech Webcam or your own camera and photo capturing software, and save it in a convenient folder on your computer for browsing purposes.

#### Logitech Webcam software and camera set-up:

Included in the box are the camera with USB cable attached, a software disk, and a Quickstart guide.



The Quickstart guide gives the setup instructions in pictorial steps. Setup consists of installing the software, setting the camera on top of the monitor (or it can be held or set on a table), and plugging in the USB cable. The instructions then walk you through testing and adjusting the camera. You can adjust the lighting and other settings, or simply use the auto-adjust options, which work well with most computers and environments.

During the installation you will be asked if you want to install the Logitech VID software. This is for video calling and unnecessary for your purposes.



### Add Worker (continued)

#### 2. Input Worker Data

To add the worker to the system, return to the CRScan worker database page

- Click Add Worker
- Enter the employee's social security number or MUST ID number
- Click Continue

Search				
	for workers whose last name begins with	(Type * to s	ee all workers)	
Add Worker Manual Scan Report Group	Admin. Audit Reports Scanned In Now	Drug Test Expirations	Safety Test Expirations	Orientation Expirations

Enter new worker's Social Se	curity No. or MUST ID:
CRScan - Copper Range Inc.	Terms of Use   Privacy Stmt   Home   Logout





#### **Input Worker Data (continued)**

- Enter employee's First and Last Name
- Assign HID Card No. to the worker (see note on page 15\*)
  - New Card: Place curser in Card No. field and scan card
  - Existing Card (two options):
    - 1. Place curser in Card No. field and scan card
    - 2. Enter card number associated with worker in CRScan
- Select Craft and Employer from drop down menus. If Employer is not listed, contact Copper Range.
- Drug Test, Safety Compliance and Orientation
  - Indicate whether the employee has completed the necessary requirements. If the worker has a MUST drug test and safety compliance result, it will be displayed instead of the check box and date fields.
- Check Access Granted to allow the employee access onto the job site.

Add Project Worker
First Name: Sample Last Name: Worker
Social Security No: x4444 Card No:
Craft: Carpenter   Employer: Copper Range Inc.
✓ Drug test passed on: September ▼ 13 ▼ 2012 ▼
✓ Safety compliant since: May    6    2012
☑ Orientation taken on: July ▼ 29 ▼ 2012 ▼
Access granted
Report Group (optional):     Previous Entries:
Cancel Upload Photo Make Badge Save & Scan Save & Add Save & Exit
CRScan Copper Range Inc. Terms of Use   Privacy Stmt   Home   Logout





# Add Worker (continued)

- 3. Upload Worker Photo
  - Click Upload Photo

Add Project Worker	
First Name: Sample Last Name: Worker	
Social Security No: x4444 Card No:	
Craft: Carpenter	
✓ Drug test passed on: September   13   2012	
✓ Safety compliant since: May	
✓ Orientation taken on: July    29    2012	
Access granted	
Previous Entries:	
Cancel Upload Photo Make Badge Save & Scan Save & Add Save & Exit	
CRScan Copper Range Inc. <u>Terms of Use   Privacy Stmt   Home   Loqout</u>	



### **<u>Upload Photo</u>** (continued)

- Click Browse
- Choose photo from designated folder on your computer
- Click Submit
- Crop Photo

Drag the endpoints to select the area of the image that will be pictured. **Click Crop** to save the photo to the worker record.

Photo L	Jploader
Photo file to upload:	Browse
Cancel	Submit
CRScan Copper Range Inc.	Terms of Use   Privacy Stmt   Home   Logout





# Add Worker (continued)

#### 4. Make Worker Badge (see note below\*)

**\*Note:** If you do not have a Badge Print Station or your project utilizes a centralized Badge Print Station(s), skip this step. Unbadged worker cards can be printed separately at a later time.

#### • Click Make Badge

To display the barcode on the badge, be sure to check **Display Barcode on badge**. If your project is configured to always display the barcode on the badge, you will not see the checkbox.

	Add Project Worker
	First Name: Sample Last Name: Worker
	Social Security No: x4444 Card No:
	Craft: Carpenter
	✓ Drug test passed on: September   13   2012
The second se	✓ Safety compliant since: May
	✓ Orientation taken on: July    29    2012
	Access granted
	Report Group (optional):
	Previous Entries:
Cancel Upload Photo	Make Badge Save & Scan Save & Add Save & Exit
CRScan Copper Range	e Inc. <u>Terms of Use   Privacy Stmt   Home   Loqout</u>



#### Badge Preview Page:



#### Print Badge

To print the worker badge, click the printer icon displayed at the top left of the toolbar of the Badge Preview page.

**\*Note:** To upload your company logo contact Copper Range.



## Add Worker (continued)

- 5. Save Worker Data
  - Save and Add to continue adding other workers.
  - Save and Exit if there are no more employees to be added.
  - Save and Scan to enter a manual scan for that worker.
  - **Cancel** to return to Worker Database without saving changes.

	Add Project Worker
	First Name: Sample Last Name: Worker
	Social Security No: x4444 Card No:
	Craft: Carpenter
200	✓ Drug test passed on: September   13   2012
	Safety compliant since: May • 6 • 2012 •
	✓ Orientation taken on: July ▼ 29 ▼ 2012 ▼
ASS ANTIN	Access granted
	Report Group (optional):
	Previous Entries:
Cancel Upload Photo	Make Badge Save & Scan Save & Add Save & Exit
CRScan Copper Rai	nge Inc. <u>Terms of Use   Privacy Stmt   Home   Loqout</u>



# **Manual Scan**

Click Manual Scan

			Copp	er Range -	Troy HQ			
Search for workers whose last name begins with (Type * to see all workers)								
Add Worker	Manual Scan	Report Group Admin.	Audit Reports	Scanned In Now Return	Drug Test Expirations	Safety Test Expirations	Orientation Expirations	
	CRScan	- Copper Range Inc.				Terms of Line   Privacy Stref   Heres   Loco	d	

- Enter Card # or SSN Enter either the worker's social security number or the card number associated with the worker in CRScan.
- Verify or edit Date and Time
- Indicate In or Out scan
- Click Continue or Cancel to return to Worker Database without saving changes.

	Manual Scan
	Card # or SSN:
	Scan Date: September • 12 • 2012 •
	Scan Time: 12 ▼ 18 ▼ PM ▼
	In/Out:
•	.⊛ In © Out
	Cancel Continue
	CRScan – Copper Range Inc. <u>Terms of Use   Privacy Stmt   Home   Logout</u>



#### Scan Confirmation Page:

Name	: Sample Worker
Socia	Security No: x444 Card No: 11147
Times	tamp: Oct 2, 2012 12:25 PM EDT In/Out: in
Comp	liant
CRScan – Copper Range Inc.	Terms of Use   Privacy Stmt   Home   Logout

- Click Confirm Scan and this information, along with the name of the CRScan user, is recorded in the Worker Database.
- Click Cancel to return to Worker Database without saving changes.



# Report Group Admin.

• **Click Report Group Admin.** to associate a worker with a specific report group. This is an optional, narrative field that is often used to organize workers into various sub-projects.

		Copp	er Range	- Troy HQ						
	Search for workers whose last name begins with (Type * to see all workers)									
Add Worker Manual Sc	an Report Group Admin.	Audit Reports	Scanned In Now	Drug Test Expirations	Safety Test Expirations	Orientation Expirations				
			Return							
						_				
	CRScan Copper Range Inc.				Terms of Use   Privacy Shill   Home   Loss	ad .				

#### To Edit a Report Group

- Select the group from the drop down menu
- Click View
- Click Return to go back to Worker Database without saving changes.

Manage Repor	rt Groups
View workers in Report Group	Blast Furnace View Blast Furnace Job B Job C Job Test Non-Must
CRScan Copper Range Inc. Terms of L	Jse   Privacy Stmt   Home   Logout



# Report Group Admin. (continued)

To change groups:

- Click Move Workers to Report Group.
- Select the new group from the drop down menu
- Click Execute (You will be asked to verify your action. Once executed, the results will be displayed).
- Click Return to go back to Worker Database.

Manage View workers in Re	Repo port Group	ort G	Foups
<ul> <li>Move workers to</li> <li>Rename Report</li> </ul>	Report Gro Group to Execut	oup Job te	C I
Name	Serial No.	Card No.	Report Group
Baenziger, Jennife	x7130 7	7096	Job B
Chimenti, Dale	x6842 1	11148	Job B
Drabek, Jeff	x5555 8	8607	Job B
Godsell, Gordon R	x7549 A	A0000754	9 Job B
Gore, Al	x6430 4	499	Job B
Ray, Randall	x0537 3	320	Job B
Test, Jennifer	x6411		Job B
Test, Mark	x0513 1	123358	Job B
	Return	n	





# Report Group Admin. (continued)

To rename groups:

- Click Rename Report Group to
- Enter the new name of the Report Group
- Click Execute (You will be asked to verify your action. Once executed, the results will be displayed).
- Click Return to go back to Worker Database.

Manage View workers in R	e Rep	ort G	roups	ew	
<ul> <li>Move workers</li> <li>Rename Report</li> </ul>	to Report Gr ort Group to Exect	oup Blast Job Breal Ite	t Furnace 💌 k Room		
Name	Serial No.	Card No.	Report Group		
Baenziger, Jennif	<u>er</u> x7130	7096	Job B		
Chimenti, Dale	x6842	11148	Job B		
Drabek, Jeff	x5555	8607	Job B		
Godsell, Gordon	<u>R.</u> x7549	A00007549	Job B 🗧		
Gore, Al	x6430	499	Job B	-	
Ray, Randall	x0537	320	Job B		
Test, Jennifer	x6411		Job B		
Test, Mark	x0513	123358	Job B		
	Retu	rn			



## Audit Reports

• Click Audit Reports



You may search for all workers or individual worker(s) by Last Name, Social Security Number, Craft and/or Employer within a specific time parameter.

I act na	Copper	R	an	ge -	N digi	у Н •••	Q AUdit	керо	π		
Lastina			La	stiour 33	n uigi						
Social \$	Sec. No:		(	separate n	nultiple	e serial	numbers with co	ommas)			
• Craft:	Any	-	E	mployer:	An	y	-				
Between Se	Asbestos Worker Boilermaker Carpenter Cement Mason Contractor Rep. Drywall Finisher Electrician Elevator Constructors Glazier HVAC Mechanic/Installer Iron Worker Laborer Management Millwright Operating Engineer Painter Pipefitter Plasterer Plumber Pointer Cleaner Caulking Resilient Floor Decorator Road Builders Road Builders Sheet Metal Worker Sprinkler Fitter Teamster Tile Mathle & Terrazzo	E	-	0:00 AM	Searc Exit	and h	September •	12 •	2012 -	midnight	-





# Audit Reports (continued)

• Click Search

Sample Audit Report (showing all workers within a given time period):





## Audit Reports (continued)

- Click Show Scan Detail / Hide Scan Detail to look at detailed scans of all workers.
- Click the plus/minus (+/-) button on the right side of the employee list to view an individual's detailed scans.

Both the scanned in/out times will be displayed, and the employee's hours will be calculated.

Last name: Last four SSN digits:   Social Sec. No: (separate multiple serial numbers with commas)   Craft: - Any     Employer: - Any     Between September <   13 < 2012    0:00 AM  and   September  14    2012  Search
Social Sec. No:       (separate multiple serial numbers with commas)         Craft:       - Any         Employer:       - Any         Between       September         13       2012         O:00 AM       and         September       14         Search
Craft: - Any · Employer: - Any · Between September • 13 • 2012 • 0:00 AM • and September • 14 • 2012 • midnight • Search
Between September • 13 • 2012 • 0:00 AM • and September • 14 • 2012 • midnight • Search
Search
Show Scan Detail Hide Scan Detail Export CSV
<u>SSN/ID# Name Craft Employer Compliance at</u> Hours
x6842/11148 Chimenti, Dale Electrician Copper Range Inc. Not compliant: No current drug test; Access denied 7.54 9/13 hours: 7.541 9/13 CR Office - Verizon out 5:26 P 9/13 CR Office - Verizon in 9:54 Al
x1237/11146 Held, Kris Drywall Finisher Copper Range Inc. Compliant 7.53 9/13 hours: 7.538 9/13 CR Office - Verizon out 5:27 PI 9/13 CR Office - Verizon in 9:54 AI 9/13 CR Office - Verizon in 9:54 AI
x0513/123358 Test, Mark Boilermaker Copper Range Inc. Not compliant: No current drug test; Access denied 9/14 hours: ?f 9/14 Manual (Jennifer Baenziger) in 8:02 Al
Total: 15.07
9/13 15.07



### Audit Reports (continued)

**\*\*\*IMPORTANT**\*\*\* Workers must have a scan IN and scan OUT. A question mark (?) will be generated when CRScan does not have a corresponding scan. You can click on the question mark (?) to look at the detailed scans.

The Audit Report will provide "Total" hours worked on the bottom of the report. *However, if any questions marks (?) are included in the Audit Report, those workers hours will be excluded from the "Total".* 

• **Export CSV** allows you to export the information into the spreadsheet software available on your computer, i.e., Excel.

		0	nnor Pon		O Audit Boy	oort	
			pper kan	ge - moy H	a Audit Rej	JUIL	
				t faun CCN disitar	_		
		une.	Lds	st rour 33N digits.			
	Social	Sec. No:	(	separate multiple serial	numbers with commas	5)	
0	• Craft:	Any	- E	mployer: Any	-		
E	Between Se	ptember 👻	13 • 2012 •	0:00 AM 🔹 and	September • 14	▼ 2012 ▼ m	idnight 👻
				Search			
			Show Scan Detail	Hide Scan D	Export	CSV	
<u>SSN/ID#</u>	Name	Craft	Employer	<u>Complia</u> Last	<u>ance at</u> Scan	Но	urs
x6842/11148	<u>Chimenti, Dale</u>	Electrician	Copper Range Inc.	Not compliant: No current	drug test; Access denied	9/13 CR Office 9/13 CR Office	7.541 9/13 hours: 7.541 - Verizon out 5:26 PM e - Verizon in 9:54 AM
x1237/11146	<u>Held, Kris</u>	Drywall Finishe	er Copper Range Inc.	Compliant		9/13 CR Office 9/13 CR Office 9/13 CR Office	7.538 ⊟ 9/13 hours: 7.538⊟ - Verizon out 5:27 PM e - Verizon in 9:54 AM e - Verizon in 9:54 AM
x0513/123358	Test, Mark	Boilermaker	Copper Range Inc.	Not compliant: No current	drug test; Access denied	9/14 Manual (Jennifer I	? ⊟ 9/14 hours: ?⊟ Baenziger) in 8:02 AM
					Total		15.079
					9/13	•	15.079
					9/14	l de la constante de la consta	0.000
				Exit			
	CRS	can — Copper Range	inc.		Terms of Use	Privacy Stmt   Home   Logout	-



### Scanned In Now

• Click Scanned In Now to see who is currently scanned in. This will include any scans within the last 24 hours.



Copper F	Range - Tr	oy HQ \$	Scanned	Worker F	Report for 09	)/12/2012
	<u>SSN/ID#</u>	Name	Company Code	<u>Company Name</u>	Report Group	
	x6842/11148	Chimenti, Dale	AAA	Copper Range Inc.	Job B	
	x1237/11146	Held, Kris	AAA	Copper Range Inc.	Job C	
			Exit			
	CRScan Copper Range	Inc.		<u>Terms of U</u>	<u>se   Privacy Stmt   Home   Loqout</u>	-



### Drug Test Expiration Report

• **Click Drug Test Expirations** to view a list of recently scanned workers with expired or expiring drug tests. This applies to workers who have scanned in within the last 30 days.

Copper Range - Troy HQ									
Search for workers whose last name begins with (Type Content of Arters)									
Add Worker Manual S	Scan Report Group Admin.	Audit Reports Scanned In N	W Drug Test Expirations	Safety Test Expirations	Orientation Expirations				
	CRScan Copper Range Inc			Terms of Use   Privace Shet   Home   Logical	20				

Drug Test Expirations Recently scanned workers with expired drug tests, or ones expiring within the next 14 days						
	Name Serial Number Craft Employer Test Date Chimenti, Dale x6842 Electrician Copper Range Inc. Aug 23, 2011 Return					
c	CRScan Copper Range Inc. <u>Terms of Use   Privacy Stmt   Home   Loqout</u>					



## Safety Test Expirations

• **Click Safety Test Expirations** to view a list of recently scanned workers with expired or expiring Safety tests. This applies to workers who have scanned in within the last 30 days.

			Coppe	er Range -	Troy HQ		
		Search for wor	kers whose last	name begins with	(Type *	to see all workers)	
Add Worker Man	ual Scan	Report Group Admin.	Audit Reports	Scanned in Now Return	Drug Test Expirations	Safety Test Expirations	Orientation Expirations
	CRScan -	- Copper Range Inc.				Terms of Lise   Privacy Stat   Home   Leasu	ī

Recently scan	ned workers with exp	ired safety test	s. or ones expi	ring within the next 14 da
,	Name Serial Numl	ber Craft	Employer	Test Date
	Held, MIS X1237	Return	Copper Range Inc.	001 4, 2008



### **Orientation Expirations**

• Click Orientation Expirations to view a list of recently scanned workers with expired or expiring orientations. This applies to workers who have scanned in within the last 30 days.

			Coppe	er Range -	Troy HQ		
	Search for workers whose last name begins with		(Type * to see all workers)				
Add Worker	Manual Scan	Report Group Admin.	Audit Reports	Scanned In Now Return	Drug Test Expirations	Safety Test Expirations	Orientation Expirations
	CRScan	Copper Range Inc.				Terms of Use   Privacy Storf   Home   Looput	81





#### **Remove Worker**

(\*NOTE: This function may only be performed by the Contractor user role)

Click the checkbox to the left of one or more workers, and click Remove Worker.



#### **Deny Access**

(\*NOTE: This function may only be performed by the Contractor user role)

Click the checkbox to the left of one or more workers, and **click Deny Access**. The worker remains within the Worker Database list but is denied access, as indicated.





### Reference

#### **CRScan:**

Copper Range CTO Dr. Peter Kochevar developed jobsite safety and access control system CRScan in 2003. CRScan is a cloud based solution that uses the latest cellular technology to accurately check a worker's credentials against a database of information, providing up-to-date reporting of attendance and compliance with drug test programs, safety training certifications, area access approvals, and any other rules required of workers by employers. Three patents have been issued to Copper Range, in 2007, 2008 and 2011, for the system and its enhancements.

#### **Copper Range Contact Information:**

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